

Please choose **one** of the following options:

Please note: You are not required to switch your investments. The UCTRF's default investment option has been selected by the Trustees and is subject to ongoing review to ensure that it remains appropriate for the majority of members and is positioned to deliver sustainable long-term retirement outcomes. If you choose to switch, you should ensure that your selected investment option aligns with your personal circumstances, investment objectives and tolerance for risk. Should you elect to opt out of the Default Investment Option, the following options are available.

Portfolio				%
Balanced portfolio				%
Capital Preservation portfolio				%
Shari'ah Compliant Balanced portfolio				%
Total	1	0	0	%

Please note: You are not required to select different investment portfolios for your accumulated savings and future contributions. The option to do so is provided to offer additional flexibility to members with different investment objectives for existing savings and future contributions.

Current Accumulated Retirement Savings to be invested as follows:					Future contributions to be invested as follows:				
Portfolio				%					
Balanced portfolio				%	Balanced portfolio				%
Capital Preservation portfolio				%	Capital Preservation portfolio				%
Shari'ah Compliant Balanced portfolio				%	Shari'ah Compliant Balanced portfolio				%
Total	1	0	0	%	Total	1	0	0	%

Information relating to the portfolios on the investment choice menu, their performance and any amendments thereto can be obtained from the UQTRF's website.

I hereby declare that:

1. I have taken financial advice or assert that I have a good understanding of investments and do not need the services of a financial adviser.
2. I understand the risks in selecting my own investment portfolios and am satisfied that my selection serves my needs.
3. I take full responsibility for my choices and hereby indemnify and undertake not to hold the UCTRF, the UCTRF Office, the UCTRF Board or Alexforbes and its agents, directors, officers and any entity in the Alexforbes group responsible for any losses or any eventuality that may result from the investment portfolios I select.

Signed at _____ on _____ 20__.

Member's signature _____

Initials and surname																													
FAIS licence number										Office telephone number										Cell number									
Email																													

Please note: If you have completed this form electronically, kindly sign the form electronically or print and sign the form before returning it to Alexforbes. Please email the completed form to zzswitches@alexforbes.com