



UCT RETIREMENT FUND

Secure your future – it's never too late to start

UCTRF Planning for Retirement Workshop

Professor Phillip de Jager

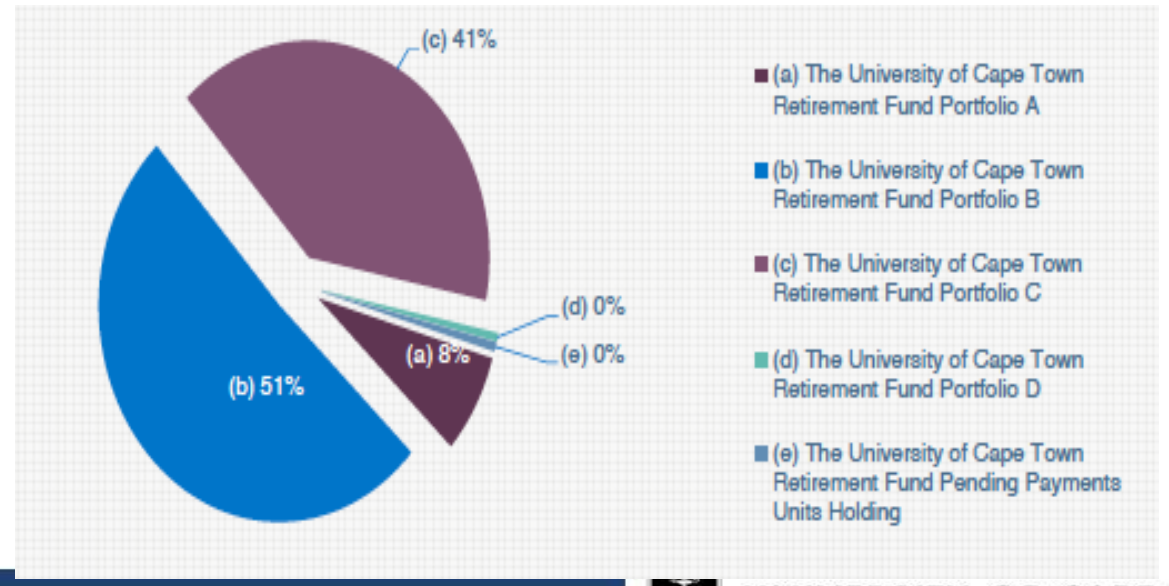
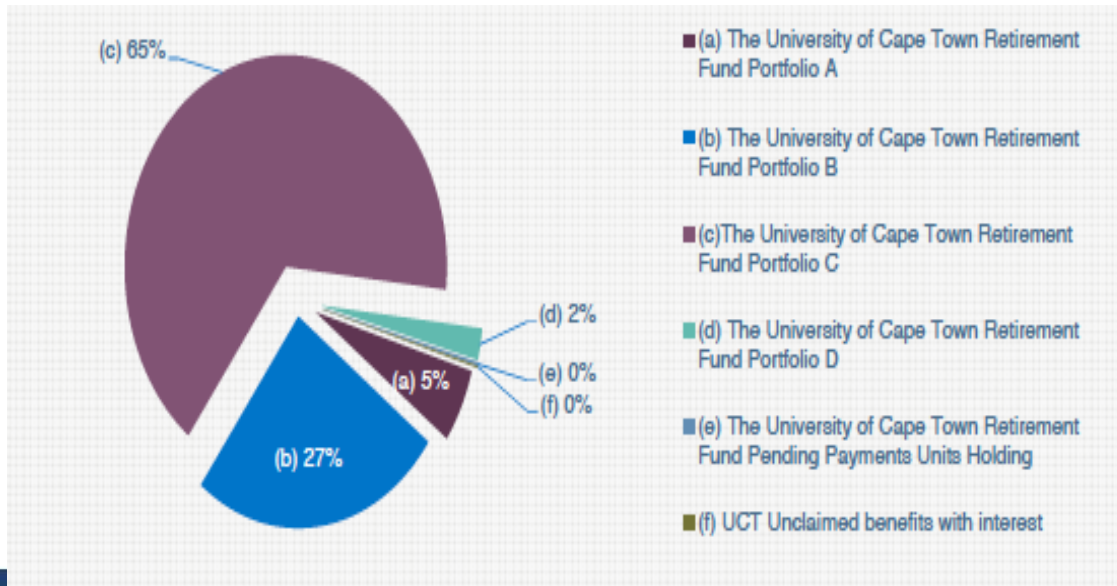


UNIVERSITY OF CAPE TOWN
IYUNIVESITHI YASEKAPA • UNIVERSITEIT VAN KAAPSTAD



May 2017 investment choice

	May 2017 investments	
	Contributing members	Living annuitants
Portfolio A	5%	8%
Portfolio B	27%	51%
Portfolio C	66%	41%
Portfolio D	2%	0%





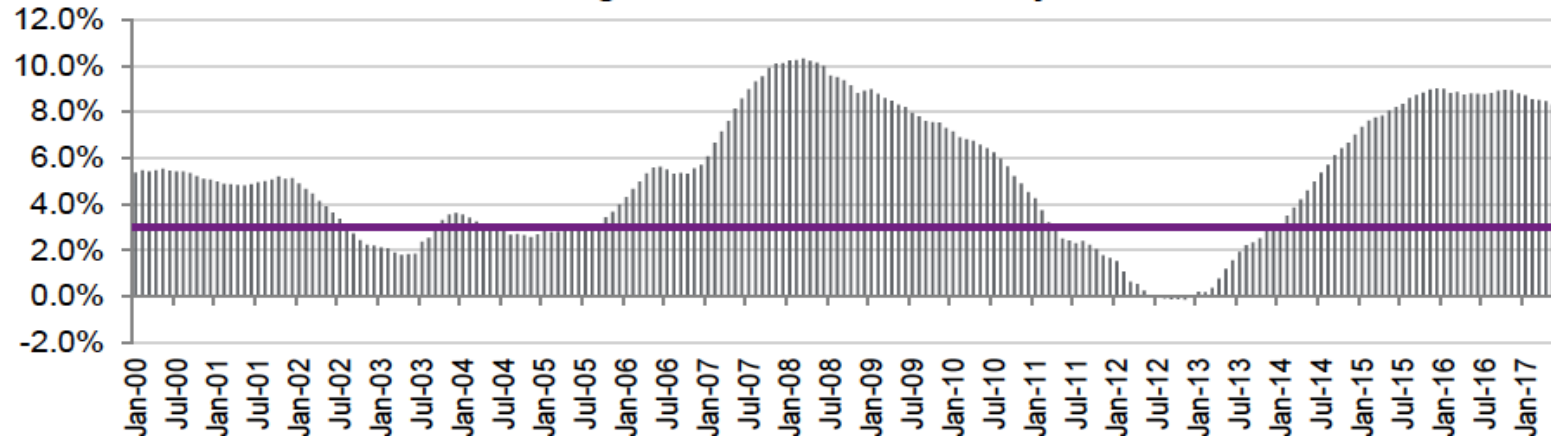
Investment Manager Costs as at year end 30 June 2016

	Objective	Cost
Portfolio A	I+1%	0,25%
Portfolio B	I+3%	1,66%
Portfolio C	I+5%	0,78%
Portfolio D	I+4%	0,71%

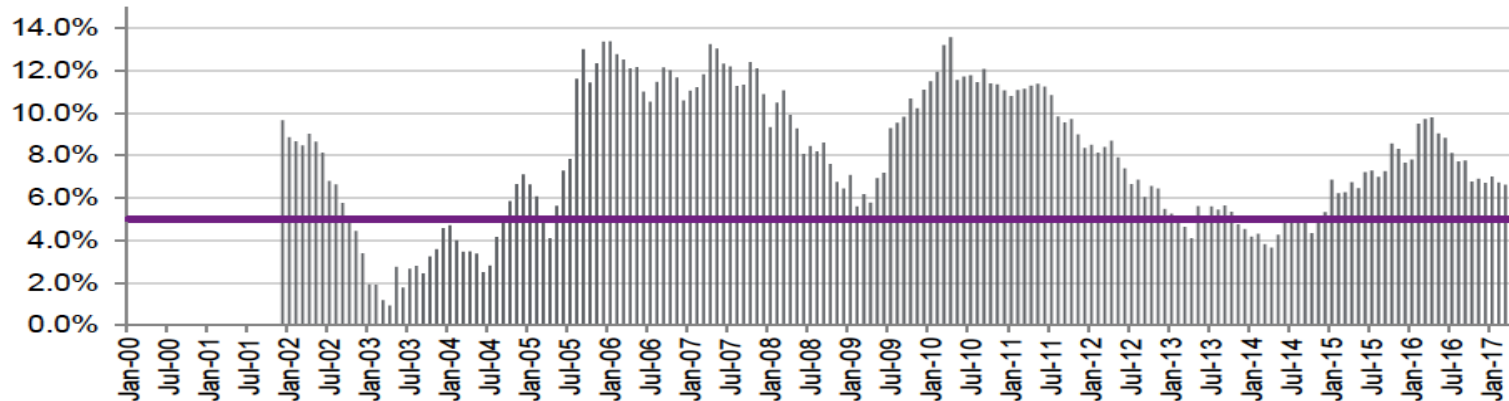


Differences between portfolio B, C and D

5 Year Rolling Real Returns since January 2000



7 Year Rolling Real Returns since January 2000





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5 Year Rolling Real Returns since January 2000

